

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the Matter of the Application of
U.S. BANK NATIONAL ASSOCIATION and U.S.
BANK TRUST COMPANY, NATIONAL ASSOCIATION
(as Trustee, Securities Administrator, Paying Agent, and/or
Calculation Agent under various Pooling and Servicing
Agreements),
Petitioner,
For Judicial Instructions Under CPLR Article 77.

Index No. 656028/2021
Justice Andrew S. Borrok
IAS Part 53
**[PROPOSED] ORDER TO SHOW CAUSE
FOR ORDER RESETTING TRIAL DATES**
Motion Sequence No. ____

Upon reviewing the Affirmation of Caitlin Halpern in Support of the Order to Show Cause submitted by Pacific Investment Management Company LLC (**PIMCO**) and HBK Master Fund, L.P. (**HBK**) dated November 3, 2023, and the accompanying Memorandum of Law in support thereof, and sufficient cause being alleged, it is hereby:

ORDERED that any interested person show cause before the Hon. Andrew S. Borrok at the courthouse located at 60 Centre Street, New York, New York 10007, Courtroom 238, on _____, 2023 at ____ o'clock or as soon thereafter as counsel may be heard, why the Court should not enter, pursuant to N.Y. CPLR § 2201, the [Proposed] Order Resetting Trial Dates (**Exhibit 1** to the Halpern Affirmation); and it is further

ORDERED that service of this Order to Show Cause, and the papers upon which it is based, be made upon all appearing counsel for the parties through NYSCEF no later than November ____, 2023, and that such service shall be deemed good and sufficient; and it is further

ORDERED that opposition papers, if any, are required to be served upon all appearing counsel for the parties, on or before noon the ____ day of _____, 2023.

Dated: November ____, 2023

Hon. Andrew S. Borrok, J.S.C